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EU Mobility Policies:
Policy framework, Infrastructures & Financing

Jean Huvelin
Torino, 17 April 2026

Source: European Council

I. Why Mobility policies matter ?

II. The Legislative Framework

III. Transforming Mobility: An EU Strategy

IV. Financing the Transition

V. Challenges & Emerging Issues

VI. Key Takeaways

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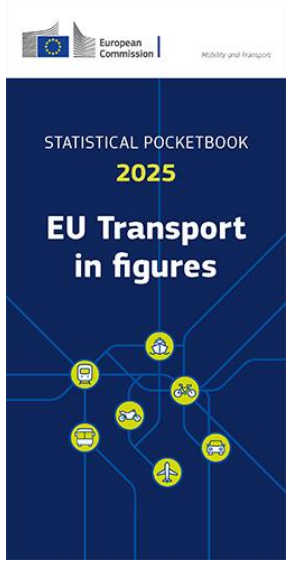
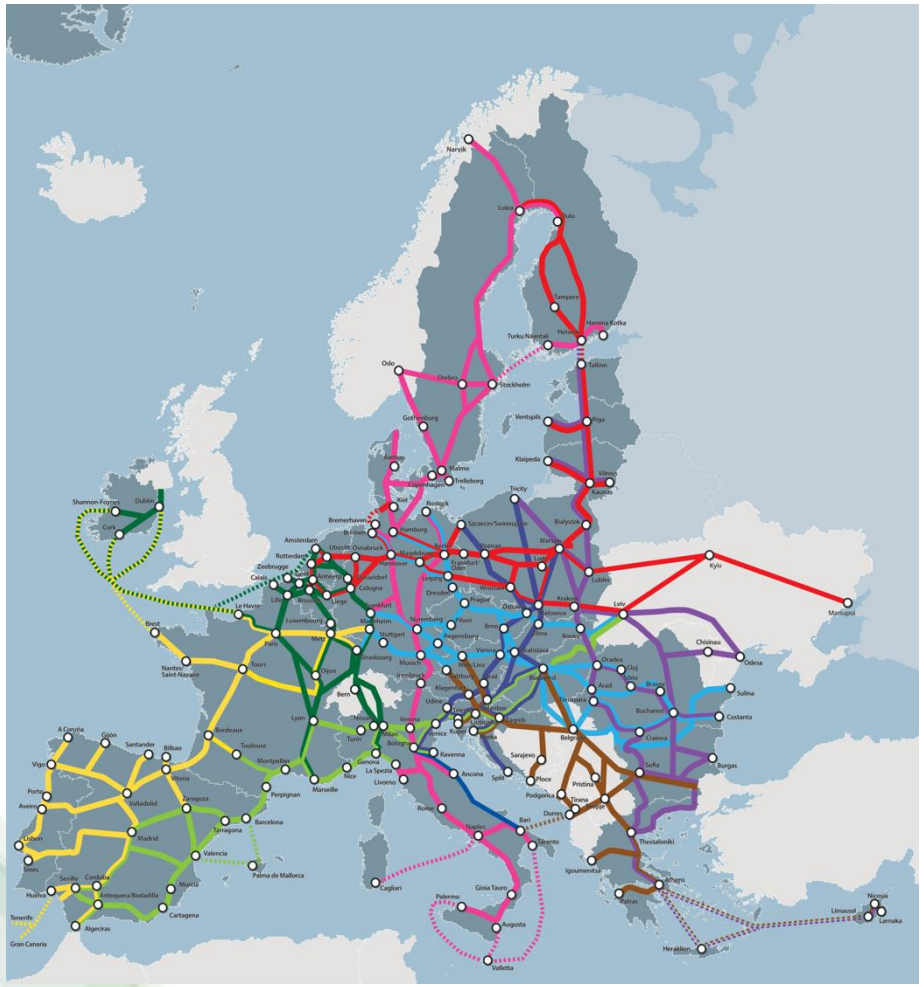
I. Why Mobility policies matter ?



- **~ 5%** of EU Gross Value added
- **€750 billion** economic value
- **~ 11 million jobs** in the sector (**5.5 %** of EU's workforce)
- **25 %** of Greenhouse gas emissions
- **33 %** of final energy consumption
- **13 %** of household spending

II. The Legislative Framework



Treaty on the Functioning of the European Union (art. 90-100)

- Transport is a shared competence between the EU and the Member States.
- A Common transport policy built on internal market principles (non-discrimination for market access, interoperability,…)

Key legislation

Transversal Legislation

EU Climate law (-55 % emissions by 2030)

EU Emissions Trading System (ETS)

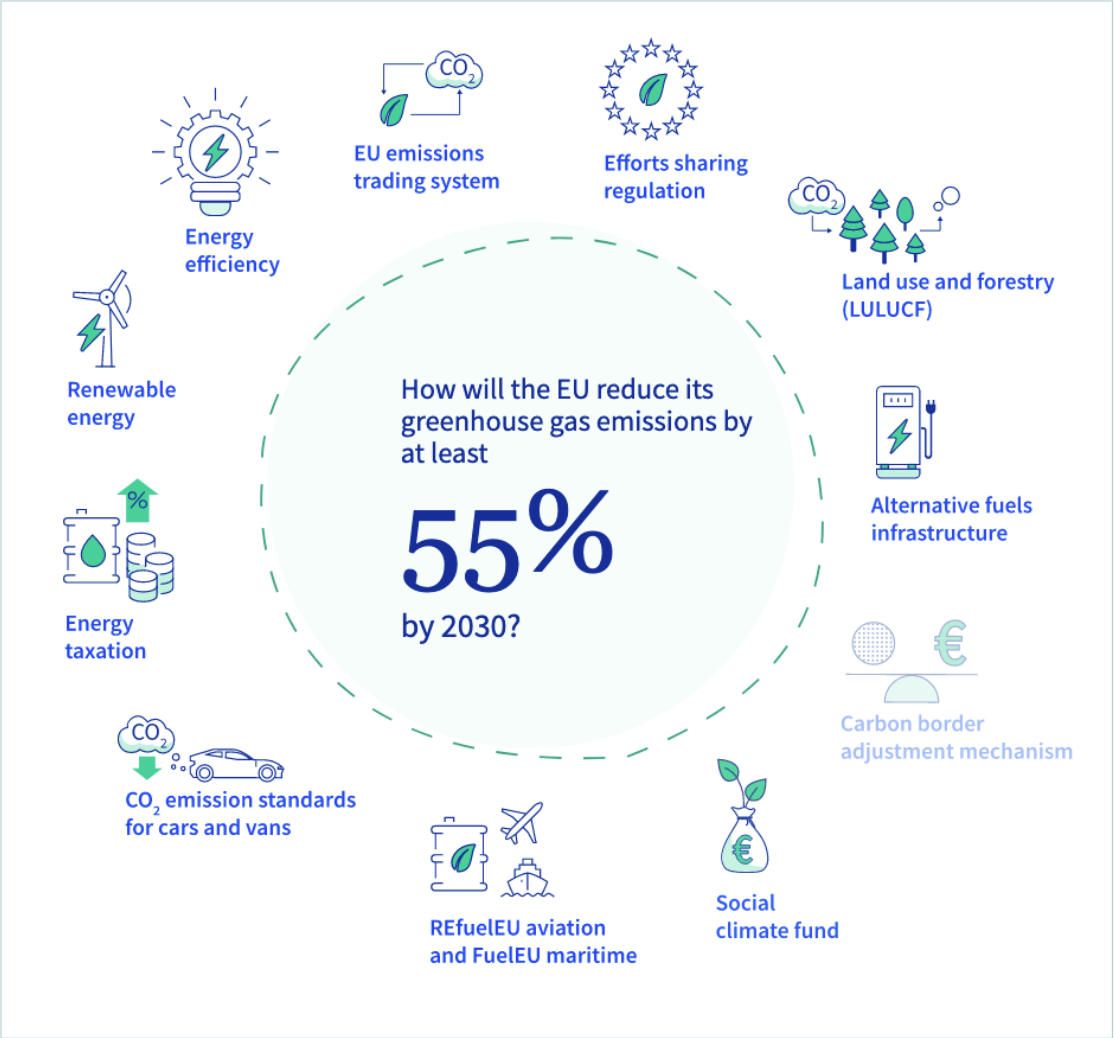
Alternative Fuels Infrastructure Regulation

Trans-European Transport Network…

Modal Legislation

For each type of transportation (road, rail, air, maritime, inland waterways)

Euro 7, FuelEU Maritime, RefuelEU Aviation,…



III. Transforming Mobility: An EU Strategy

- 90% EMISSIONS BY 2050

30 MILLION ZERO-EMISSION CARS BY 2030

DOUBLING HIGH-SPEED RAIL TRAFFIC

100 CARBON-NEUTRAL CITIES

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Sustainable and Smart Mobility Strategy (2020)

IV. Financing the transition

Cross-border Infrastructure €25,8 B

Regional Infrastructure ~ €70 B

Research & Innovation ~ €8 B

De-risking Investment €26,2 B

Long-Term Lending €70 B / year

EU Funding & Tenders Portal

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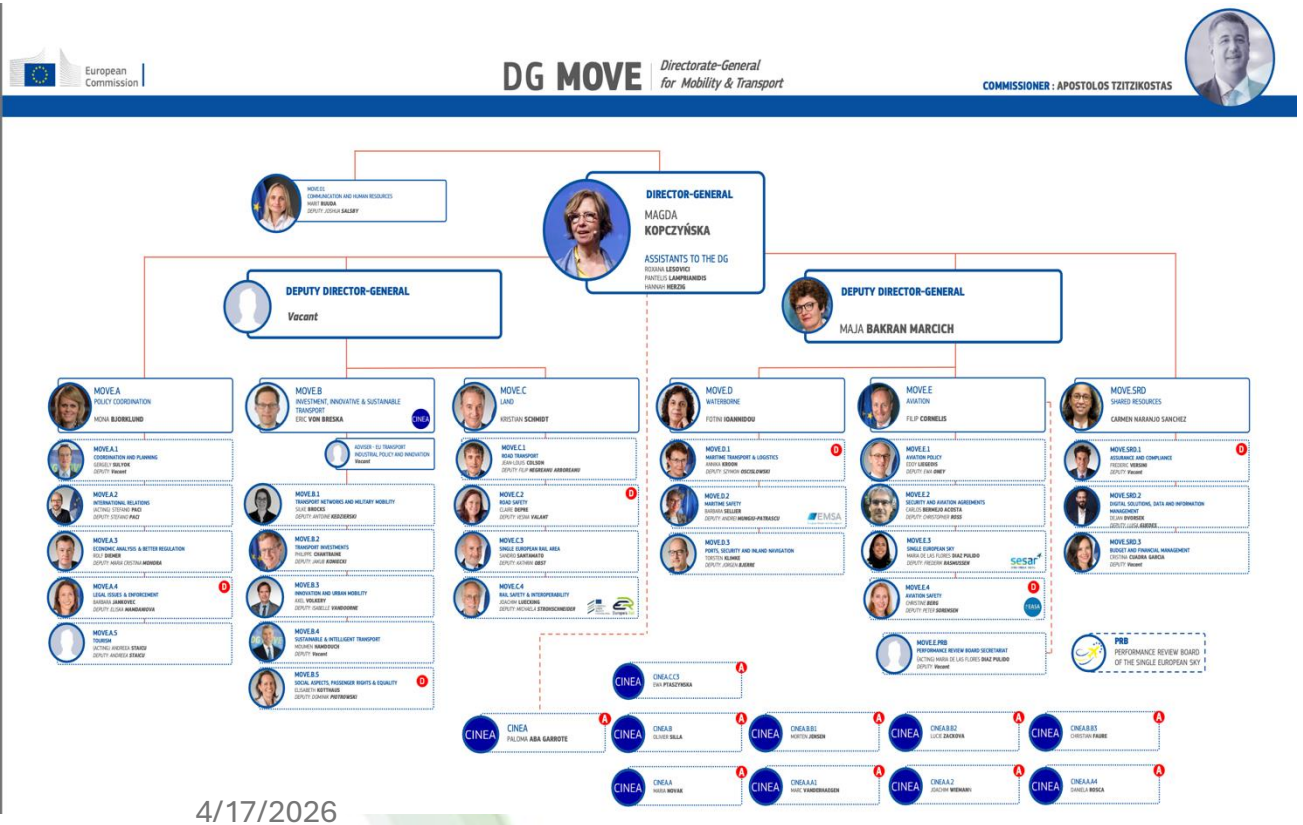
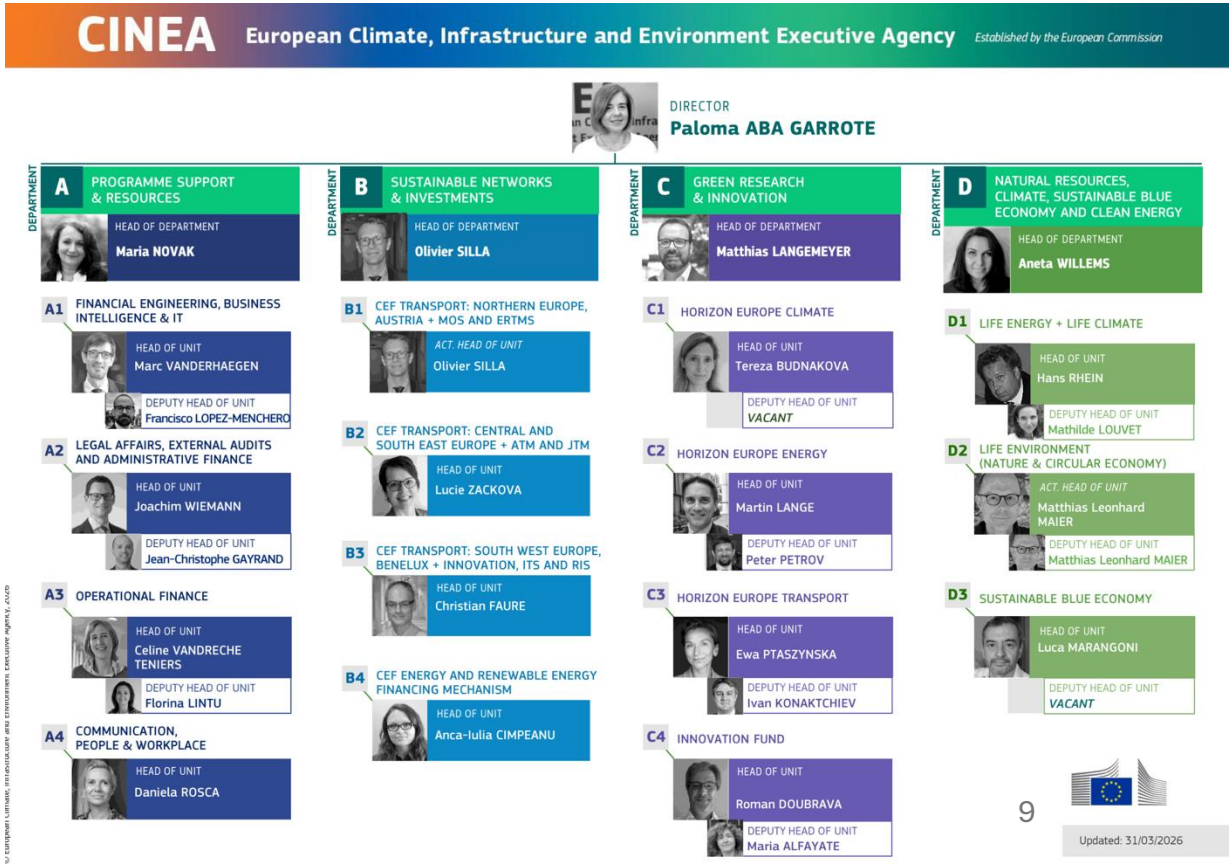
Who is in charge ?

DG MOVE (Policy)



CINEA (Funding)



V. Challenges & Emerging Issues

Structural

- Infrastructure gap (€500 billion)
- Clean Transition
- Competitiveness & Simplification
- Multiannual Financial Framework 2028-2034

Geopolitical

- EU-Ukraine Solidarity Lanes and reconstruction,
- Military Mobility

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VI. Key Takeaways

1. Mobility is central to Integration, Climate transition and competitiveness
2. The regulatory and strategic frameworks are now set BUT …
3. …Massive investments are still needed for implementation

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